

CAPITALIZATION TABLE

| Type | Number | Avg weighted price |
|--------------------|-------------------|--------------------|
| Common shares | 61,366,004 | n/a |
| Stock warrants | 9,200,090 | \$ 0.29 |
| Conversion options | 937,500 | \$ 1.60 |
| Stock options | 4,396,000 | \$ 0.39 |
| | <u>75,899,594</u> | |

Données à entrer manuellement dans colonne C

61,366,004

9,200,090

937,500

4,396,000

75,899,594